UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

<u>In re: LEXINGTON RUBBER GROUP INC</u> Case No. **08-11156**

LIQUIDITY SOLUTIONS, INC

NOTICE OF TRANSFER OF CLAIM OTHER THAN FOR SECURITY

CHEMETALL OAKITE PRODUCTS

Date: 8/4/2008

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives notice pursuant to Rule 3001 (e) (2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this notice.

Name of Transferee	Name of Transferor
Name and Address where notices and payments to transferee should be sent:	Court Claim# (if known): 119 Amount of Claim: \$6,107.06 Date Claim Filed: 07/16/2008
LIQUIDITY SOLUTIONS, INC	
ONE UNIVERSITY PLAZA SUITE 312	
HACKENSACK, NJ 07601 Phone:	
<u>(201) 968-0001</u>	
	Phone:
	Last Four Digits of Acct#:

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By:/s/Michael Handler

Transferee/Transferee's Agent

Penalty for making a false statement. Fine up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 & 3571

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re: LEXINGTON RUBBER GROUP INC

Case No. **08-11156**

NOTICE OF TRANSFER OF CLAIM OTHER THAN FOR SECURITY

Claim No. 119 (if known) was filed or deemed filed under 11 U.S.C. § 1111 (a) in this case by the alleged transferor. As evidence of the transfer of claim, the transferee filed a Transfer of Claim Other than for Security in the clerk's office of this court on 8/4/2008.

<u>Liquidity Solutions Inc</u> Name of Transferee

Address of Transferee: One University Plaza Suite 312 Hackensack, NJ 07601 CHEMETALL OAKITE PRODUCTS
Name of Alleged Transferor

Address of Alleged Transferor: CHEMETALL OAKITE PRODUCTS 675 CENTRAL AVENUE NEW PROVIDENCE, NJ 7974

~~DEADLINE TO OBJECT TO TRANSFER~~

The transferor of claim named above is advised that this Notice of Transfer of Claim Other Than for Security has been filed in the clerk's office of this court as evidence of transfer. Objections must be filed with the court within twenty (20) days of the mailing of this notice. If no objection is timely received by the court, the transferee will be substituted as the original claimant without further order of the court.

Date:	
	CLERK OF THE COURT

497056

TRANSFER NOTICE

CHEMETALL OAKITE PRODUCTS ("Assignor"), transfers and assigns unto Liquidity Solutions, Inc., as agent for ______ with an address at One University Plaza, Suite 312, Hackensack, New Jersey 07601, its successors and assigns ("Assignee"), pursuant to the terms of an ASSIGNMENT OF CLAIM between Assignor and Assignee (the "Agreement"), all of Assignor's right, title and interest in, to and under the Claim of Assignor as set forth in the Agreement against Lexington Rubber Group, Inc. ("Debtor"), in the aggregate amount of \$6,107.06 representing all claims of Assignor pending against Debtor in the United States Bankruptcy Court, Southern District of New York, jointly administered as Case No. 08-11156.

IN WITNESS WHEREOF, Assignor has signed below as of the // Uday of 2008.

CHEMETALL OAKITE PRODUCTS

WITNESS:

(Signature)

Print Name and Title)

(Print Name of Witness)